

Innovative Nutzungs- und Finanzierungsmodelle

Equipment as a Service/EaaS

The manufacturer's own rental model, which can be billed/offered as a subscription, per hourly use or per service unit. With the EaaS model, the manufacturer and his own rental model are financed.

Advantages/added values of an EaaS model:

Up to 2-3 times lifetime sales potential because the manufacturer retains control of the asset Up to 20% additional margin potential through monetization of additional services Up to 15% higher growth potential for companies with recurring revenue

Equipment as a Service/EaaS in four steps

=> <u>Step 1: IoT BASED SALES FINANCING</u>

- Loan and leasing financing possible (focus on the creditworthiness of the end customer)
- Up to 20% more sales potential possible through active sales financing solutions
- Residual value guarantee/return obligation as a differentiating feature from the house bank
- => <u>Step 2: PAY-PER-USE FINANCING</u>
- Pay-per-use leasing and credit model available (focus on creditworthiness of the end customer)
- Additional repayment flexibility reduces investment hurdles
- Flexible contract term model and flexible residual value model available

=> <u>Step 3: IoT-BASED/PAY-PER-USE FINANCING + SERVICES</u>

- Combination of IoT based financing/pay-per-use financing with lifetime service contract enables long-term customer loyalty

- Linking residual value guarantee with lifetime service contract offers very competitive offer options (price similar to full-pay-out leasing)
- => <u>STEP 4: EQUIPMENT-AS-A-SERVICE RENTAL</u>
- Rental model which is available as a subscription, per hourly use or per service unit can be billed/offered.
- Due to the mastery of the device over the entire lifespan, this model offers 2-3 multiple lifetime sales potential.

=> <u>Assets</u>:

Capital goods such as industrial machines/lines/systems, robots/cobots, industrial 3D printers, charging infrastructure, batteries/storage/energy solutions, drones/aircraft, electric/hydrogen trucks/buses, charging infrastructure (electric, hydrogen) and clean technology

=> Geography/Coverage::

- IOT BASED SALES FINANCING: EU

Factoring

Einkaufsfinanzierung

- PAY-PER-USE FINANCING: Germany, Austria, Switzerland, Great Britain
- AS-A-SERVICE RENTAL MODEL: EU and UK

Seite 1/1

Future of corporate finance: